

Truth in Testimony Disclosure Form

In accordance with Rule XI, clause 2(g)(5)*, of the *Rules of the House of Representatives*, witnesses are asked to disclose the following information. Please complete this form electronically by filling in the provided blanks.

Committee: Budget

Subcommittee: _____

Hearing Date: February 7, 2019

Hearing Title :

Investing in America's Economic and National Security

Witness Name: Steven M. Kosiak

Position/Title: Adjunct Senior Fellow, Defense Program, Center for a New American Security (CNAS)

Witness Type: ☐ Governmental ☒ Non-governmental

Are you representing yourself or an organization? ☐ Self ☒ Organization

If you are representing an organization, please list what entity or entities you are representing:

Center for a New American Security (CNAS)

If you are a **non-governmental witness**, please list any federal grants or contracts (including subgrants or subcontracts) related to the hearing's subject matter that you or the organization(s) you represent at this hearing received in the current calendar year and previous two calendar years. Include the source and amount of each grant or contract. *If necessary, attach additional sheet(s) to provide more information.*

See Attached Addendum, Question 1

If you are a **non-governmental witness**, please list any contracts or payments originating with a foreign government and related to the hearing's subject matter that you or the organization(s) you represent at this hearing received in the current year and previous two calendar years. Include the amount and country of origin of each contract or payment. *If necessary, attach additional sheet(s) to provide more information.*

See Attached Addendum, Question 2

False Statements Certification

Knowingly providing material false information to this committee/subcommittee, or knowingly concealing material information from this committee/subcommittee, is a crime (18 U.S.C. § 1001). This form will be made part of the hearing record.



Witness signature

2/5/20

Date

If you are a non-governmental witness, please ensure that you attach the following documents to this disclosure. Check both boxes to acknowledge that you have done so.

- ☒ Written statement of proposed testimony
- ☒ Curriculum vitae

*Rule XI, clause 2(g)(5), of the U.S. House of Representatives provides:

(5)(A) Each committee shall, to the greatest extent practicable, require witnesses who appear before it to submit in advance written statements of proposed testimony and to limit their initial presentations to the committee to brief summaries thereof.

(B) In the case of a witness appearing in a nongovernmental capacity, a written statement of proposed testimony shall include a curriculum vitae and a disclosure of any Federal grants or contracts, or contracts or payments originating with a foreign government, received during the current calendar year or either of the two previous calendar years by the witness or by an entity represented by the witness and related to the subject matter of the hearing.

(C) The disclosure referred to in subdivision (B) shall include—

- (i) the amount and source of each Federal grant (or subgrant thereof) or contract (or subcontract thereof) related to the subject matter of the hearing; and
- (ii) the amount and country of origin of any payment or contract related to the subject matter of the hearing originating with a foreign government.

(D) Such statements, with appropriate redactions to protect the privacy or security of the witness, shall be made publicly available in electronic form not later than one day after the witness appears.

Addendum to Steven M. Kosiak Truth in Testimony Disclosure Form

House Budget Committee

February 5, 2019

Question 1

CNAS receives funding from a variety of federal sources. Given the breadth of the hearing topic, to be responsive, the following list is provided.

[REDACTED]		
Department of State EES North Korea Illicit Financial Activity (GLO) 2018	9/18/2018	\$1,191,466.00
Department of State, Global Engagement Center, 2019 Project Support, Belt and Road	1/17/2019	\$200,000.00
[REDACTED]		
National Intelligence Council (NIC), Chinese Hegemony Global Trends	2/5/2019	\$30,000.00
[REDACTED]		
Office of Net Assessment (ONA OSD DOD) AI Initiative 2016	9/13/2016	\$60,696.98
Office of the Secretary of Defense (OSD ONA) China Demographic Trends	8/1/2017	\$91,721.70
Office of the Secretary of Defense (OSD ONA) Marco Polo Bob Kaplan	9/13/2016	\$155,078.82
Office of the Secretary of Defense (OSD ONA), Trends/Opportunities in Defense Discretionary Spending, Steve Kosiak	9/28/2018	\$148,877.00
[REDACTED]		
US Army War College Technology and National Security Program	4/6/2017	\$4,908.00
[REDACTED]		

A full list of CNAS supporters, and the Center's funding guidelines, can be found at <https://www.cnas.org/support-cnas/cnas-supporters>.

I received a subcontract (\$80,000) from the Telemus Group (Arlington, VA) for work on a report for which they were a subcontractor. The project was let by NASA to Johns Hopkins' Advanced Physics Laboratory (2016-17)

Question 2

CNAS receives some funding from foreign entities, which are not related to this hearing. A full list of CNAS supporters, and the Center's funding guidelines, can be found at <https://www.cnas.org/support-cnas/cnas-supporters>.

I received an Honorarium (\$500) from the Rajaratnam School of International Studies in Singapore for participation in its "18th Asia-Pacific Programme for Senior Military Officers (APPSMO) 2016" conference (August 2016).

Steven M. Kosiak

Steven Kosiak is a nationally-recognized expert on the US defense and international affairs budgets, with extensive experience in national security planning and budgeting. Presently, he is a partner with ISM Strategies, a Washington, DC based consulting firm that provides high-value counsel, expert assessments and other strategic support to a range of clients working in the defense and international affairs fields. Areas of expertise include the federal budget process, especially within the Executive Branch, and the national security planning and budgeting processes within the Executive Office of the President, as well as the programs and budgets of the Department of Defense, and the Department of State and other international affairs Agencies. Mr. Kosiak is also an Adjunct Senior Fellow in the Defense Program of the Center for a New American Security (CNAS) and a faculty member at American University's School of International Service (SIS), where he teaches a graduate-level course on US Budgeting for Foreign Policy and National Security.

Prior to joining ISM Strategies in the fall of 2014, Mr. Kosiak served for five-and-a-half years as the Office of Management and Budget's (OMB's) Associate Director for Defense and International Affairs, the senior White House official for national security and foreign policy budgeting. In that position, he was responsible for overseeing the budgets of the Departments of Defense, State/USAID, Treasury (International), and Veterans Affairs, as well as the National Nuclear Security Administration, the Intelligence Community and a range of smaller agencies. Mr. Kosiak led OMB's oversight and direction of those agencies from the initial development of budgetary guidance, through the review of their budget submissions, OMB's issuance of "Passback" decisions, and the resolution of agency appeals, to the drafting of the final budget request and its submission to Congress. He also served as the OMB representative to the National Security Council (NSC) Deputies Committee, and coordinated efforts to ensure that Presidential priorities were protected and advanced through agency budgets.

From 1996 to 2009, Mr. Kosiak was Vice President for Budget Studies at the Center for Strategic and Budgetary Assessments (CSBA). While at the Center, he authored numerous reports and dozens of briefing papers, concerning everything from weapons modernization, space programs, force structure, readiness, and military compensation, to the cost of military operations, homeland security programs, and the implications for national security spending of overall federal budget trends and priorities. Mr. Kosiak also supervised, directed and edited all staff work concerning national security spending issues, including the work of senior analysts and outside consultants. In addition, from 2000 to 2008, he served as an adjunct faculty member at Georgetown University's Security Studies Program, where he taught a graduate-level course on US National Security Budgeting and Planning. Mr. Kosiak has been widely quoted in the national and defense media, frequently testified before Congress, and briefed many members of Congress, and senior government and industry leaders. He holds a JD from the Georgetown University Law Center (1998), a MPA from the Woodrow Wilson School of Public and

International Affairs at Princeton University (1986) and a BA in History and Political Science from the University of Minnesota (1982).